

# **EXHIBIT 1**

## HNA Training Center NY LLC; Mergerstat M&A Database

**Target:** HNA Training Center NY LLC

**Buyer:** eKing Technology Co., Ltd.

**Seller:** HNA Technology Group Co., Ltd.

**Last Update:** May 8, 2022

**Announce Date:** September 14, 2021

**Effective Date:** September 14, 2021

**Deal Number:** 4068122

### Transaction Summary

Deal Type:

Purpose:

Acquisition / Merger; Divestment;  
Strategic

eKing Technology Co Ltd agreed to acquire HNA Training Center NY LLC from HNA Technology Group HK Co Ltd, a subsidiary of HNA Technology Group Co Ltd and ultimately owned by Hainan Traffic Administration Holding Co Ltd, for US\$48.7 million in cash. In a separate but related transaction, HNA Technology Group HK Co Ltd had agreed to acquire HNA Training Center NY LLC from HNA Group North America LLC. The transaction is conditional to the completion of HNA Technology Group HK Co Ltd's acquisition of the target. Founded in 2015, HNA Training Center NY LLC is located in Albany, New York, United States and operates hotels and motels.

Deal Description:

Original Offer Price:

Percent Sought:

Method of Payment:

Cash Payment:

Base Equity Price:

Total Invested Capital:

Enterprise Value of the Deal:

Term Change Code:

Term Price Increase:

Term Price Decrease:

\$48.708591

100 %

CASH

\$48.708591

\$48.708591

\$48.708591

\$48.708591

Announcement

0

0

### Target Details

## HNA Training Center NY LLC; Mergerstat M&amp;A Database

Name: **HNA Training Center** NY LLC  
 Address: 80 State Street Albany, NY 12207-2543  
 Country: United States

**DEALS BY PARTICIPANT:**

Total Number of Transactions as a Legal Advisor:	0
Total Number of Transactions as a Financial Advisor:	0
Total Number of Transactions as an Accountant:	0
Number of Total Transactions as Buyer:	0
Number of Total Transactions in the last 12 Months as Buyer:	0
Number of Total Transactions as Seller:	2
Number of Total Transactions in the last 12 Months as Seller:	2
Total Transaction Value for all Transactions as Seller:	48.708591
Total Transaction Value for all Transactions as Buyer:	0
Total Transaction Value in the last 12 Months as Seller:	48.708591
Total Transaction Value in the last 12 Months as Buyer:	0
Average Transaction Value for all Transactions as Seller:	48.708591
Average Transaction Value for all Transactions as Buyer:	0
Average Transaction Value in the last 12 Months as Seller:	48.708591
Average Transaction Value in the last 12 Months as Buyer:	0
Maximum Transaction Value for all Transactions as Seller:	48.708591
Maximum Transaction Value for all Transactions as Buyer:	0
Maximum Transaction Value in the last 12 Months as Seller:	48.708591
Maximum Transaction Value in the last 12 Months as Buyer:	0

**Buyer Details**

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Name: eKing Technology Co., Ltd.  
 Address: 26/F, Hainan Building 5 Guoxing Avenue Meilan District Haikou, Hainan 570203  
 Country: China  
 Telephone Number: 86.898.6887.5866  
 Fax Number: 86.898.6689.0608  
 Role: Bidder / Purchaser  
 Deal Currency: USD  
 Financial Currency: USD  
 Entity Type: PUB  
 Primary SIC: 3861-Photographic Equipment And Supplies  
 Industry: 1425-Electronics/Appliances  
 Sector: 1400-Consumer Durables

**DEALS BY PARTICIPANT:**

Total Number of Transactions as a Legal Advisor:	0
Total Number of Transactions as a Financial Advisor:	0
Total Number of Transactions as an Accountant:	0
Number of Total Transactions as Buyer:	1
Number of Total Transactions in the last 12 Months as Buyer:	1

## HNA Training Center NY LLC; Mergerstat M&amp;A Database

Number of Total Transactions as Seller:	1
Number of Total Transactions in the last 12 Months as Seller:	1
Total Transaction Value for all Transactions as Seller:	0
Total Transaction Value for all Transactions as Buyer:	48.708591
Total Transaction Value in the last 12 Months as Seller:	0
Total Transaction Value in the last 12 Months as Buyer:	48.708591
Average Transaction Value for all Transactions as Seller:	0
Average Transaction Value for all Transactions as Buyer:	48.708591
Average Transaction Value in the last 12 Months as Seller:	0
Average Transaction Value in the last 12 Months as Buyer:	48.708591
Maximum Transaction Value for all Transactions as Seller:	0
Maximum Transaction Value for all Transactions as Buyer:	48.708591
Maximum Transaction Value in the last 12 Months as Seller:	0
Maximum Transaction Value in the last 12 Months as Buyer:	48.708591

## Seller Details

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Name:	HNA Technology Group Co., Ltd. Room 384, Building 3 No. 2388, Xiupu Road Pudong New Area Shanghai 200000
Address:	
Role:	Seller
Deal Currency:	USD
Financial Currency:	USD
Entity Type:	SUB
Primary SIC:	6799-Investors Not Elsewhere Classified
Industry:	4850-Financial Conglomerates
Sector:	4800-Finance

### DEALS BY PARTICIPANT:

Total Number of Transactions as a Legal Advisor:	0
Total Number of Transactions as a Financial Advisor:	0
Total Number of Transactions as an Accountant:	0
Number of Total Transactions as Buyer:	77
Number of Total Transactions in the last 12 Months as Buyer:	5
Number of Total Transactions as Seller:	30
Number of Total Transactions in the last 12 Months as Seller:	2
Total Transaction Value for all Transactions as Seller:	8,186.771783
Total Transaction Value for all Transactions as Buyer:	29,977.67484
Total Transaction Value in the last 12 Months as Seller:	263.708593
Total Transaction Value in the last 12 Months as Buyer:	0
Average Transaction Value for all Transactions as Seller:	341.11549
Average Transaction Value for all Transactions as Buyer:	555.142126
Average Transaction Value in the last 12 Months as Seller:	131.854296
Average Transaction Value in the last 12 Months as Buyer:	0
Maximum Transaction Value for all Transactions as Seller:	2,000
Maximum Transaction Value for all Transactions as Buyer:	6,496.875
Maximum Transaction Value in the last 12 Months as Seller:	215.000002
Maximum Transaction Value in the last 12 Months as Buyer:	0

## Classification

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**Subject:** HOTELS & MOTELS (89%); CRUISES (72%)

Mergerstat M&A Database

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